

**IN THE HIGH COURT OF HONG KONG
COURT OF FIRST INSTANCE
MISCELLANEOUS PROCEEDINGS NO. HCMP 2023 OF 2002**

**IN THE MATTER
of
UNIVERSAL APPLIANCES LIMITED
友利電訊工業有限公司
and
IN THE MATTER
of
THE COMPANIES ORDINANCE (CHAPTER 32)**

NOTICE IS HEREBY GIVEN that the Order of the Court dated 22nd October 2002 confirming the reduction of share capital of the above-named Universal Appliances Limited 友利電訊工業有限公司 (the “Company”) from HK\$657,000,000 to HK\$114,290,431.7 and the Minutes approved by the Court showing, with respect to the capital of the company as altered, the several particulars required by the above-mentioned Ordinance were registered by the Registrar of Companies on 22nd October 2002.

The said Minutes are in the words and figures following:—

“The share capital of Universal Appliances Limited (友利電訊工業有限公司) was by virtue of Special Resolution of the Company passed by the holders of ordinary shares of HK\$0.18 each of the Company or the holder of preference shares of HK\$0.18 each of the Company (as the case may be) and with the sanction of an Order of the High Court of Hong Kong dated 22nd October, 2002 reduced from HK\$657,000,000 divided into 3,650,000,000 shares of HK\$0.18 each which consist of two classes of shares being:

- (a) 3,409,240,000 ordinary shares of HK\$0.18 each, of which 2,774,293,157 shares had been issued and were fully paid or credited as fully paid; and
- (b) 240,760,000 preference shares of HK\$0.18 each, all of which had been issued and were fully paid or credited as fully paid

to HK\$114,290,431.7 divided into 634,946,843 ordinary shares of HK\$0.18 each (none of which shares has been issued). The Special Resolution further provides that forthwith upon such reduction of capital taking effect, the authorised capital of the Company be increased from HK\$114,290,431.7 to HK\$657,000,000 by the creation of an additional 3,015,053,157 ordinary shares of HK\$0.18 each.

By virtue of a Scheme of Arrangement sanctioned by the Order and the Special Resolution, the capital of the Company on the registration of this Minute is accordingly HK\$657,000,000 divided into 3,650,000,000 ordinary shares of HK\$0.18 each (none of which shares has been issued).”

Dated the 11th day of November, 2002

KOO AND PARTNERS
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Solicitors for the above-named Company